

MEMBERSHIP APPLICATION FORM 2020

Please complete the information below and email to info@iob.co.za.

Personal Details of Applicant

Are you a new or existing member of the Institute of Bankers

New

Existing

IOBSA Membership No. (if applicable)

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MEMBER DETAILS:

Please print clearly

Title	Mr		Mrs		Miss		Other	Specify	
Gender	Male		Female		Non-Disclosure				
Surname									
Previous Surname (if applicable)									
First Name									
ID / Passport No.									
Date of Birth									
Home Language									
Population Details	Asian		African		Coloured		White		
Do you have a physical disability?	Yes				No				
Contact Details	Business Number				Cell Number				
Email Address									
Physical Address	Suburb			City			Province		Postal Code

EMPLOYMENT DETAILS:

Please print clearly

Name of Employer				
Physical Address				
	Suburb	City	Province	Postal Code
Role in business				

Number of years of experience in Financial Services / Banking	Years			
Are you in a FAIS role?	Yes		No	
Do you wish to apply for a Critical Skills Visa?	Yes		No	
Do you wish to apply for a Designation? Note: - Tertiary qualification required - Foreign qualification to include the SAQA rating	Yes		No	

APPLICATION FEES:

Please tick where applicable

Member	Fee	Tick	Designation	Fee	Tick
Member only	1179.33				
LIB (SA)	1307.55		LIB (SA) NQF Level 5	670.45	
CAIB (SA)	1364.54		CAIB (SA) NQF Level 6	670.45	
AIB (SA)	1606.72		AIB (SA) NQF Level 7	670.45	
PB (SA)	1891.63		PB (SA) NQF Level 8 and above	975.20	
FIB (SA)	2319.00		FIB (SA) Board Discretion	0.00	
Sub Total			Sub Total		
			Total		

- o LIB (SA) and CAIB (SA) designations requires a minimum of 1 year working experience in the past year in Banking/Financial Services industry
- o AIB (SA) and PB (SA) designations require a minimum of 2 years' working experience in the past 2 years in the Banking/Financial Sector (local or international)

Documents to be submitted with Application:

No.	Document	Submitted
1.	Certified copies of qualification	
2.	Certified coloured copy of ID/Passport	
3.	Certified Copy of your highest Qualifications, including SAQA verification letter for foreign qualifications	
4.	Academic Transcript of subjects for the qualifications	
5.	Copy of CV which includes Employment history	

Payment Details:

- Cost per application for professional designation.
- This is a once off payment.
- In order to use the designation, you must be a current member paid up of the Institute, renewing by paying your annual membership fee.
- Your designation will be recorded on the SAQA database for as long as your membership is current.

Banking Details	
Account Name	The Institute of Bankers in SA
Bank	FNB
Account Type	Current
Account Number	5060 6050 909
Branch Code	251 705

I enclose proof of payment	Yes		No	
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Please provide proof of payment to: info@iob.co.za if not attached to this application

Signature _____ Date _____

FOR OFFICE USE ONLY

Date Processed	
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Granted	Yes		No	
Membership Number				

Signature _____ Date _____